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COMMERCIAL PROPOSAL Complete Power Plant of 600 MW Capacity

Power Plant in Europe with BBC / ABB coal - oil - gas - biomass fired gas turbines



Technical Datas:

Power Plant Manufacturer:	BBC
Year of manufacturer:	At that time, the power plant has been in operation since the 1990s
Electr. Power:	600 MW complete
Price:	60.000.000 EUR

1. PRICE OF POWER PLANT AND EQUIPMENT.

1.1 The asking price for the power plant with 2 gas turbines and all equipment is EUR 60,000,000.00 (sixty million Euro and zero zero Cents) as is and ex of transaction costs, costs of dismantling, transportation, re-assembly and possible taxes

2. ESTIMATED LIFE EXPECTANCY AND WARRANTY FOR OPERABILITY OF EQUIPMENT.

The power plant has been thoroughly checked and technically evaluated when it was shut-down in May 2013. At that time, the power plant has been in operation since the 1990s and been shut down due to the financial inviability to keep producing electricity at the site in Europe. Based on the technical evaluation, engineers asked to provide an estimate of the extend of life of the plant and equipment indicated that plant and equipment can be reasonably expected to operate without any technical problems at least for the next 20 years. This estimation assumes that the equipment is being operated within its capacity and under normal circumstances as recommended by the original equipment manufacturer. The estimate also assumes regular maintenance and technical check-up intervals over the life cycle of the equipment.

The seller warrants the completeness of the plant and the equipment and their technical operability and technically proper quality as can be expected based on the operating hours and conditions the equipment has been used until 2013.

The seller does not accept any responsibility for any defects, technical and mechanical failures that may occur during disassembly, packaging, transportation, shipping, unpacking and re-assembly. Part of the sales agreement will be a complete technical report to ensure the quality of the equipment at the time of the transferral of legal ownership and before disassembly and packaging of plant parts and equipment as described in the negotiated sales agreement.

3. DELIVERY TIME.

Shipment is done immediately after contract signing and payment of 50 % of the agreed purchase price and confirmed by an official invoice and official shipping documents. Time of equipment installation and make-ready is max. thirty-six (36) months from receiving the first installment of the price payment from the buyer. The maximum installation and make-ready time is an estimate under the most likely circumstances. The actual time of disassembly, packaging, transportation, shipping, unpacking, reassembly and make-ready may vary and depends on factors that at this time cannot be considered with any degree of certainty

4. TERMS OF PAYMENT

50% is due upon binding signing of sales contract and certification of signature by notary public. Once payment has been received the shipment manifest will be provided and delivery time confirmed along with an official invoice.

45% is due against the Bill of Landing confirming reception of the equipment and export documents of the supplied unit.

5% is due when the equipment has been installed and commissioned at the buyer's designated site.

5. VALIDITY OF PROPOSAL

The proposal is valid for 30 (thirty) days from the date of its submission as indicated by date stamp in case of email transmission or postal date stamp or date stamp on the delivery bill in case of postal or third party delivery service, respectively. The validity may be extended at the request of an interested buyer conditioned upon a written agreement between seller and buyer that the buyer has to request no later than on the 30th day of the validity period and the signing of the written agreement including terms for extending the validity no later than within 10 days after expiree of the validity period

6. MISCELLANEOUS

We are providing this proposal based on information received and ascertained with all due diligence from the seller and to the best of our knowledge.

We do not warrant the validity of each and every detail given by the seller and expect a party interested in acquiring the assets offered in this proposal to conduct an independent and thorough due diligence by a competent party of her choosing at her own expense.

We do not warrant the price and terms stated in this proposal since the final agreed upon sales price is the result of direct negotiations between seller and buyer and can differ due to transaction related costs such as legal counsel, technical consultancy, technical and logistical due diligence costs, inspection expenses, travel, lodging, food and personal time invested by the potential buyer and his professional service providers and employees.

We are entitled to a commission payable by and invoiced to the buyer upon closure of a sales agreement between seller and buyer and based upon our efforts in support of such an agreement in the amount of 2,0% of the agreed upon sales price due immediately. Based on the asking price specified in this proposal we will currently invoice

EUR 1,200,000.00 (eight hundred and ten thousand Euro and zero zero Cents) net of any value added tax (VAT) that has to be added to the amount of the invoice.

7. TECHNICAL DETAILS

Power Plant in Europe with BBC / ABB coal - oil - gas - biomass fired gas turbines

Power plant with 2 BBC / ABB turbines of 300 MW generation capability each.

- **Unit 1:** 172,000 total operating hours.

Overhauled 2006, installation of a new rotor (HD, MD, LD), ran only 13,300 hours after the refurbishment in production until May 1st, 2013.

HD rotor swapped in April 2011, operated only 408 hours until May 1st, 2013.

- **Unit 2:** 265,000 total operating hours

Overhauled 2006, also new rotor (HD, MD, LD), ran only 45,000 hours after refurbishment in production until May 1st, 2013.

HD rotor exchanged in November 2010, ran only 13,300 hours until May 1st, 2013

Performance: 189 kg / cm², at 5400 C, 3,000 t / min

Alternator	ACEC TC 1498
Cooling:	Hydrogen 22 kV 3,000 tr 1,550 kVa
Cooling:	Westinghouse 375 MVA 156 / 22 kV
Coupled Trafo:	Alstom 20 MVA 22 / 6.4 kV
Coupled Trafo:	Alstom 20 MVA 71.5 / 6.4 kV
Fuel Pumps:	ID: 3 / HD: 3 / LD: 2,881 / HD: 2,223, 16 burners tangential
Gas Burners	Tangential 16 pcs, 5,000 Nm ³
Coal grinding mills:	4 x Loesche LM 19.20D, 25t/hr, 2 x Loesche LM 20.20D, 35 t/hr.
	Biomass power generation by CFB (circulating fluidized bed) boiler, 20 MWe fired by wood derived waste cut into chips. Complete sawdust installation.
	Easy to dismantle, overhead crane, no asbestos.

















Important Disclaimer

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